

LIHEAP Data Warehouse – Inventory of Data Elements from the *LIHEAP Performance Measures Data Form – Grantee Survey (Sections I to IV)*

Data Warehouse Data Field Name	Description	Grantee Survey Data Field	Fiscal Years Available	Reporting Type (Required or Calculated)	Section of Report	Reporting Instructions Notes
Total Program Funding	Total LIHEAP funding available to the grantee during the fiscal year (October 1 – September 30).		2001+	Calculated		
Total Funds for Assistance	Total LIHEAP funding obligated for providing LIHEAP household benefits during the fiscal year (October 1 – September 30).		2001+	Calculated		
Total Benefits - Heating	The amount of funds obligated for heating assistance benefits during the fiscal year (October 1 – September 30).	Estimated Uses of Funds - Heating Assistance Benefits	2001+	Required	Section 4 Line 1 Column A	
Total Benefits - Cooling	The amount of funds obligated for cooling assistance benefits during the fiscal year (October 1 – September 30).	Estimated Uses of Funds – Cooling Assistance Benefits	2001+	Required	Section 4 Line 2 Column A	
Total Benefits - All Crisis	The amount of funds obligated for any type of crisis assistance during the fiscal year (October 1 - September 30).		2001+	Calculated		
Total Benefits - Winter Crisis	The amount of funds obligated for winter crisis assistance benefits during the fiscal year (October 1 - September 30).	Estimated Uses of Funds – Winter Crisis Benefits	2001+	Required	Section 4 Line 3a Column A	
Total Benefits - Year Round Crisis	The amount of funds obligated for year round crisis assistance benefits during the fiscal year (October 1 - September 30).	Estimated Uses of Funds – Year-round Crisis Benefits	2001+	Required	Section 4 Line 3c Column A	
Total Benefits - Summer Crisis	The amount of funds obligated for summer crisis assistance benefits during the fiscal year (October 1 - September 30).	Estimated Uses of Funds – Summer Crisis Benefits	2001+	Required	Section 4 Line 3b Column A	
Total Benefits - Other Crisis	The amount of funds obligated for other crisis assistance benefits during the fiscal year (October 1 - September 30).	Estimated Uses of Funds – Other Crisis Benefits	2001+	Required	Section 4 Line 4 Column A	
Total Benefits - Weatherization	The amount of funds obligated for weatherization assistance benefits during the fiscal year (October 1 - September 30).	Estimated Uses of Funds – Weatherization Assistance Benefits	2001+	Required	Section 4 Line 1 Column A	

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Total Benefits - Nominal Payments	The amount of funds obligated for nominal payment benefits during the fiscal year (October 1 - September 30).	Estimated Uses of Funds – Nominal Payments	2001+	Required	Section 4 Line 6	
Funds Used for Administration - Total	The total amount of funds obligated to all administrative, planning, and IT activities during the fiscal year (October 1 – September 30).		2001+	Calculated		
Funds Used for Administration - Planning & Administration	The amount of funds obligated for program administration and planning during the fiscal year (October 1 – September 30). The LIHEAP statute limits the amount that States obligate to administration and planning to 10 percent of the funds payable to the State.	Estimated Uses of Funds – Administration/Planning Costs	2001+	Required	Section 4 Line 14	
Funds Used for Administration - Information Technology	The amount of funds obligated to IT spending during the fiscal year (October 1 – September 30).		2001+	Required		
Funds Used for Carryover - Total	The total amount of unobligated funds from the current fiscal year to be carried over and obligated during the next fiscal year (October 1 - September 30).		2001+	Calculated		
Funds Used for Carryover - Funds for Next FY	The amount of unobligated funds payable from the current fiscal year to be carried over and obligated during the next fiscal year (October 1 - September 30).	Estimated Uses of Funds - FFY Unobligated Funds (excluding funds in Items 8 & 9) Carried Over to next FFY	2001+	Required	Section 4 Line 7	
Funds Used for Carryover - Leveraging Funds to be Obligated in Next FY	The amount of funds awarded as an incentive for having leveraged nonfederal resources to the LIHEAP program during the fiscal year, and carried over for obligation during the next fiscal year (October 1 - September 30). These funds are not subject to the 10 percent carryover limit.	Estimated Uses of Funds - FFY Leveraging Incentive Award Obligated in next FFY	2001+	Required	Section 4 Line 9	

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Funds Used for Carryover - Emergency Contingency Funds to be Obligated in Next FY	The amount of funds allocated from the emergency contingency fund and carried over for obligation during the next fiscal year (October 1 - September 30), subject to carryover limitations.		2001+	Required		
Funds Used for Carryover - Unobligated Emergency Contingency Funds	The amount of funds allocated from the emergency contingency fund and carried over for obligation during the next fiscal year (October 1 - September 30), not subject to carryover limitations due to release of these funds at the end of the fiscal year.	Estimated Uses of Funds - FFY Allowable Unobligated Emergency Contingency Funds, not Subject to 10% Carryover Limit, Obligated in next FFY	2001+	Required	Section 4 Line 8	
Other Uses of Funds - Total	The total amount of funds obligated to Assurance 16, REACH, and leveraging activity identification and demonstration during the fiscal year (October 1 - September 30).		2001+	Calculated		
Other Uses of Funds - Assurance 16	The amount of funds obligated to Assurance 16 activities during the fiscal year (October 1 - September 30).	Estimated Uses of Funds - Assurance 16 Activities	2001+	Required	Section 4 Line 12	
Other Uses of Funds - REACH	The amount of funds obligated to REACH during the fiscal year (October 1 - September 30).	Estimated Uses of Funds - FFY Residential Energy Assistance Challenge (REACH) Program	2001+	Required	Section 4 Line 13	
Other Uses of Funds - Leveraging Activity Identification & Demonstration Funds	The amount of funds obligated to the identification and demonstration of leveraging activity during the fiscal year (October 1 - September 30).	Estimated Uses of Funds - FFY LIHEAP Block Grant Allotment Used to Identify, Develop & Demonstrate Leveraging Incentive Activities	2001+	Required	Section 4 Line 11	
Percent of Total Funds Allocated to Assistance	The percentage of total program funds obligated to household benefits during the fiscal year (October 1 - September 30).		2001+	Calculated		

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Percent of Total Funds Allocated to Non-Benefits	The percentage of total program funds obligated for purposes other than direct household benefits during the fiscal year (October 1 – September 30). This includes funds obligated for administration, leveraging activities, and other purposes.		2001+	Calculated		
Percent of Total Funds Allocated to Administration And Planning	The percentage of total program funds obligated to administration and planning costs during the fiscal year (October 1 – September 30).		2001+	Calculated		
Percent of Assistance Funds Allocated to Heating Assistance	The percentage of all assistance funds obligated to heating assistance during the fiscal year (October 1 – September 30).		2001+	Calculated		
Percent of Assistance Funds Allocated to Cooling Assistance	The percentage of all assistance funds obligated to cooling assistance during the fiscal year (October 1 – September 30).		2001+	Calculated		
Percent of Assistance Funds Allocated to Any Crisis Assistance	The percentage of all assistance funds obligated to any crisis assistance during the fiscal year (October 1 - September 30).		2001+	Calculated		
Percent of Assistance Funds Allocated to Winter Crisis Assistance	The percentage of all assistance funds obligated to winter crisis assistance during the fiscal year (October 1 - September 30).		2001+	Calculated		
Percent of Assistance Funds Allocated to Year Round Assistance	The percentage of all assistance funds obligated to year round crisis assistance during the fiscal year (October 1 - September 30).		2001+	Calculated		
Percent of Assistance Funds Allocated to Summer Crisis Assistance	The percentage of all assistance funds obligated to summer crisis assistance during the fiscal year (October 1 - September 30).		2001+	Calculated		
Percent of Assistance Funds Allocated to Other Crisis Assistance	The percentage of all assistance funds obligated to other crisis assistance during the fiscal year (October 1 - September 30).		2001+	Calculated		

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Percent of Assistance Funds Allocated to Weatherization	The percentage of all assistance funds obligated to weatherization assistance during the fiscal year (October 1 - September 30).		2001+	Calculated		
Block Grant Allocation	The amount of funds allocated by HHS during the fiscal year (October 1 - September 30).	Estimated Sources of Funds - FFY LIHEAP Block Grant Allotment (Net of Indian Tribal Set-Asides)	2001+	Required	Section 3 Line 1	
Reallotment Funds	The amount of funds re-alloted by HHS during the fiscal year (October 1 - September 30).	Estimated Sources of Funds - LIHEAP Block Grant Funds Realloted to FFY	2001+	Required	Section 3 Line 3	
Funds Carried Over From Previous Year	The amount of unspent funds from the previous fiscal year and carried over to be obligated during the fiscal year (October 1 - September 30). The LIHEAP statute limits the amount that grantees can carryover each year to 10 percent of their funds payable.	Estimated Sources of Funds - All Funds Carried Over From Previous FFY (except Funds in item 4 and 10 in this Section)	2001+	Required	Section 3 Line 6	
Emergency Contingency Funds - Total	The total amount of funds allocated during the fiscal year (October 1 - September 30) from the emergency contingency fund in 1994.		2001+	Required		
Emergency Contingency Funds - Obligated	The amount of funds allocated from the emergency contingency fund and obligated during the current fiscal year (October 1 - September 30).	Estimated Sources of Funds - FFY Emergency Contingency Funds (Net of Indian Tribal Set-Asides)	2001+	Required	Section 3 Line 2	
Emergency Contingency Funds - Unobligated	The amount of funds allocated from the emergency contingency fund and carried over for obligation in the next fiscal year (October 1 - September 30).	Estimated Sources of Funds - Previous FFY Unobligated Emergency Contingency Funds, not Subject to 10% Carryover Limit	2001+	Required	Section 3 Line 4	

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Leveraging Incentive Awards - Total	The total amount of funds awarded as an incentive for having leveraged nonfederal resources to the LIHEAP program during the fiscal year (October 1 - September 30).		2001+	Required		
Leveraging Incentive Awards - Same-Year	The amount of funds awarded as an incentive for having leveraged nonfederal resources to the LIHEAP program during the fiscal year (October 1 - September 30).	Estimated Sources of Funds - FFY Leveraging Incentive Award	2001+	Required	Section 3 Line 9	
Leveraging Incentive Awards - Previous Year	The amount of funds awarded as an incentive for having leveraged nonfederal resources to the LIHEAP program in the previous fiscal year, and carried over for obligation during the current fiscal year (October 1 - September 30). These funds are not subject to the 10 percent carryover limit.	Estimated Sources of Funds - Previous FFY Leveraging Incentive Award obligated in FFY	2001+	Required	Section 3 Line 10	
REACH Funds	The amount of funds awarded for participation in the Residential Energy Assistance Challenge during the fiscal year (October 1 - September 30).	Estimated Sources of Funds - FFY Residential Energy Assistance Challenge (REACH) Program	2001+	Required	Section 3 Line 8	
Oil Overcharge Funds	The amount of funds distributed by the Secretary of Energy under the "Warner Amendment" that have been designated for LIHEAP during the fiscal year (October 1 - September 30).	Estimated Sources of Funds - Petroleum Violation Escrow (Oil Overcharge) Funds Obligated in FFY	2001+	Required	Section 3 Line 7	
Average Benefits per Household - Heating	Average benefit amount for the total number of households served by heating assistance.	Estimated Uses of Funds – Average Household Benefit for Heating Assistance	2001+	Required	Section 4 Line 1 Column B	
Average Benefits per Household - Cooling	Average benefit amount for the total number of households served by cooling assistance.	Estimated Uses of Funds – Average Household Benefit for Cooling Assistance	2001+	Required	Section 4 Line 2 Column B	

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Average Benefits per Household - Winter Crisis	Average benefit amount for the total number of households served by winter crisis assistance.	Estimated Uses of Funds – Average Household Benefit for Winter Crisis Assistance Benefit	2001+	Required	Section 4 Line 3a Column B	
Average Benefits per Household - Year Round Crisis	Average benefit amount for the total number of households served by year round crisis assistance.	Estimated Uses of Funds – Average Household Benefit for Year-round Crisis Assistance	2001+	Required	Section 4 Line 3c Column B	
Average Benefits per Household – Summer Crisis	Average benefit amount for the total number of households served by summer crisis assistance.	Estimated Uses of Funds – Average Household Benefit for Summer Crisis Assistance	2001+	Required	Section 4 Line 3b Column B	
Average Benefits per Household - Other Crisis	The amount of funds obligated for other crisis assistance benefits during the fiscal year (October 1 - September 30).	Estimated Uses of Funds – Average Household Benefit for Other Crisis Assistance	2001+	Required	Section 4 Line 3d Column B	
State Maximum Income for a 4-Person Household - Heating	The maximum allowable income level for a four-person household to receive heating assistance based on state income guidelines.	Maximum Annual Dollar Income for 4-Person Household – Heating Assistance	2001+	Required	Section 4 Line 1 Column C	
State Maximum Income for a 4-Person Household - Cooling	The maximum allowable income level for a four-person household to receive cooling assistance based on state income guidelines.	Maximum Annual Dollar Income for 4-Person Household – Cooling Assistance	2001+	Required	Section 4 Line 2 Column C	
State Maximum Income for a 4-Person Household - Winter Crisis	The maximum allowable income level for a four-person household to receive winter crisis assistance based on state income guidelines.	Maximum Annual Dollar Income for 4-Person Household – Winter Crisis Assistance	2001+	Required	Section 4 Line 3a Column C	
State Maximum Income for a 4-Person Household - Year Round Crisis	The maximum allowable income level for a four-person household to receive year round crisis assistance based on state income guidelines.	Maximum Annual Dollar Income for 4-Person Household – Year-round Crisis Assistance	2001+	Required	Section 4 Line 3c Column C	
State Maximum Income for a 4-Person Household - Summer Crisis	The maximum allowable income level for a four-person household to receive summer crisis assistance based on state income guidelines.	Maximum Annual Dollar Income for 4-Person Household – Summer Crisis Assistance	2001+	Required	Section 4 Line 3b Column C	
State Maximum Income for a 4-Person Household - Other Crisis	The maximum allowable income level for a four-person household to receive other crisis assistance based on state income guidelines.	Maximum Annual Dollar Income for 4-Person Household – Other Crisis Assistance	2001+	Required	Section 4 Line 3d Column C	

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State Maximum Income for a 4-Person Household - Weatherization	The maximum allowable income level for a four-person household to receive weatherization assistance based on state income guidelines.	Maximum Annual Dollar Income for 4-Person Household – Weatherization Assistance	2001+	Required	Section 4 Line 4 Column C	